

## **Wesco Aircraft Prices Initial Public Offering**

July 27, 2011 3:53 PM ET

VALENCIA, Calif.--([BUSINESS WIRE](#))--Wesco Aircraft Holdings, Inc. (“Wesco Aircraft” or the “Company”) announced today that it has priced its initial public offering of 21,000,000 shares of common stock at \$15 per share. The shares are expected to begin trading tomorrow, July 28, on the New York Stock Exchange under the ticker symbol “WAIR”. The selling stockholders in the offering have granted the underwriters an option to purchase up to 3,150,000 additional shares at the initial offering price, less the underwriting discounts and commissions, to cover overallocments, if any.

Barclays Capital Inc., Morgan Stanley & Co. LLC, BofA Merrill Lynch, J.P. Morgan Securities LLC and William Blair & Company, L.L.C. are acting as joint book-running managers of this offering, with Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., RBC Capital Markets, LLC, Robert W. Baird & Co. Incorporated, Citigroup Global Markets Inc. and SMBC Nikko Capital Markets Limited acting as co-managers.

A registration statement relating to these securities has been filed with and declared effective on July 27, 2011 by the Securities and Exchange Commission. The offering of these securities is being made only by means of a written prospectus forming part of the effective registration statement. A copy of the final prospectus related to the offering will be filed with the Securities and Exchange Commission, which may be obtained, when available, from Barclays Capital Inc. c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by email at [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com), or by calling 888-603-5847; or Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, or by email at [prospectus@morganstanley.com](mailto:prospectus@morganstanley.com), or by calling 866-718-1649.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state.

### **About Wesco Aircraft**

Wesco Aircraft is one of the world’s largest distributors and providers of comprehensive supply chain management services to the global aerospace industry, offering the world’s broadest inventory of aerospace parts, comprised of approximately 450,000 different stock keeping units, including hardware, bearings, tools, electronic components and machined parts. The Company’s services range from traditional distribution to the management of supplier relationships, quality assurance, kitting, just-in-time delivery and point-of-use inventory management. Wesco Aircraft has more than 1,000 employees across 28 locations in 10 countries.

## **Contacts**

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